

## Early Journal Content on JSTOR, Free to Anyone in the World

This article is one of nearly 500,000 scholarly works digitized and made freely available to everyone in the world by JSTOR.

Known as the Early Journal Content, this set of works include research articles, news, letters, and other writings published in more than 200 of the oldest leading academic journals. The works date from the mid-seventeenth to the early twentieth centuries.

We encourage people to read and share the Early Journal Content openly and to tell others that this resource exists. People may post this content online or redistribute in any way for non-commercial purposes.

Read more about Early Journal Content at <a href="http://about.jstor.org/participate-jstor/individuals/early-journal-content">http://about.jstor.org/participate-jstor/individuals/early-journal-content</a>.

JSTOR is a digital library of academic journals, books, and primary source objects. JSTOR helps people discover, use, and build upon a wide range of content through a powerful research and teaching platform, and preserves this content for future generations. JSTOR is part of ITHAKA, a not-for-profit organization that also includes Ithaka S+R and Portico. For more information about JSTOR, please contact support@jstor.org.

### SUPREME COURT OF APPEALS OF VIRGINIA.

#### RICHMOND.

### STEWART AND ANOTHER V. CONRAD'S ADMINISTRATOR.\*

#### January 23, 1902.

- 1. CHANCERY PRACTICE—Answer—General replication—Signature—Coverture. If an answer in chancery avers that an agreement was made by the complainant, who is a married woman, a general replication by her, not under oath, will put in issue her capacity to make the agreement, but not the genuineness of her signature.
- 2. LAW OF ANOTHER STATE—Presumption—Disability of married women. In the absence of evidence to the contrary the common law is presumed to be in force in Pennsylvania, and under it the contracts of married women are void.
- 3. ALIEN ENEMY—Husband and wife—Disability of wife. The mere fact that a married woman resided in Pennsylvania during the Civil war, whilst her husband was in the army of the Confederate States, would not remove her disability to contract, especially where before, during, and since the war they have fully recognized their marital relations.
- 4. ESTOPPEL—Married women—Fraud. A married woman will not be estopped to set up her coverture in bar of a release executed by her in the absence of evidence of any fraud, misrepresentation, or concealment on her part, or that the trustee did not have full knowledge of the fact that she was a married woman and unable to execute the release
- 5. Laches—Preservation of trust fund—Suit by remaindermen. Remaindermen after a life estate in a trust fund may invoke the aid of a court of equity to prevent or remedy a violation of the trust and to preserve the trust fund, but they are under no legal obligation to do so, and are not chargeable with laches for a failure to assert rights not yet accrued.
- 6. WILLS—Legacy to creditors—Presumption—Residuary legacy. The general rule that a legacy given by a debtor to his creditor, which is equal to or greater than the debt, is, in the absence of evidence to the contrary, deemed to be a satisfaction of the debt, does not apply where the legacy is contingent, as in case of residuary legatees, for it may turn out that the legacy may not be equal to the debt.
- 7. APPEAL AND ERROR—Objection to deposition—How saved in trial court—Waiver.

  A party who objects to the deposition of a witness, if he wishes to rely upon the exception, must bring it to the attention of the court below so that it may be passed upon by that court; and unless the record shows that this has been done, the exception will be treated in the appellate court as waived.

Appeal from a decree pronounced October 30, 1899, by the Circuit Court of Middlesex county in a suit in chancery, wherein the appel-

<sup>\*</sup> Reported by M. P. Burks, State Reporter.

lants and others were the complainants, and the appellees were the defendants.

Reversed.

The opinion states the case.

T. G. Jones, A. J. Montague and S. A. Anderson, for the appellants.

Jones, Woodward & Phillips, for the appellees.

BUCHANAN, J., delivered the opinion of the Court.

The bill in this case, which was filed by Mrs. Sarah A. Edwards, her three sons, Enoch, John B., and W. G. Edwards, and her daughter, Mary C. Stewart, and the latter's husband, James M. Stewart, alleges (among other things not material on this appeal) that the will of Mathew Conrad, deceased, which was admitted to probate in the Orphan's Court for the City of Philadelphia, State of Pennsylvania, in April, 1851, contained the following provision: "I give and bequeath unto Wm. A. Potter and John B. McKeever the sum of (\$20,000) twenty thousand dollars, in trust to put or place and keep the same out at interest on good real security and to collect and receive the interest arising therefrom and pay the same over from time to time when and as the same shall be got in and received unto my daughters, Sarah Ann Edwards, wife of Wm. C. Edwards, in each and every year during all the term of her natural life, from and immediately after the decease of my said daughter, Sarah A. Edwards, then in trust to pay over the said principal sum of \$20,-000 and the interest accruing thereon unto all and every the child and children which she my said daughter Sarah Ann may leave, and the lawful issue of any of them who may then be deceased having left such issue, such issue if one person solely or if several persons in equal shares taking and receiving only such part or share thereof as his, her or their deceased parent or parents would have had and taken, had he. she or they been then living"; that subsequently in November, 1851, by an order of said Orphan's Court, Potter and McKeever, the trustees named, were removed and W. C. Conrad was appointed trustee in their place, and gave bond and security; that in July, 1860, the Orphan's Court, upon the petition of the complainant, Sarah A. Edwards, directed Conrad, trustee, out of the principal of the trust fund. to pay \$775, reducing that fund to the sum of \$19,225; that Conrad, trustee, has paid a portion of the interest due the life tenant,

but there is a large balance of interest due her; that he did not, as it was his duty to do under the will, "put and keep" the trust fund at interest on good real estate security, but mingled the same with his own private funds and used it in private speculation or otherwise in violation of his trust, and that they are advised, believe and charge that a large part of the trust fund was used by the trustee in the purchase of real estate of which he died seized and possessed in the county of Middlesex, in this State; that the complainants, Mary C. Stewart, Enoch Edwards, John B. Edwards and W. C. Edwards, or their descendants who may be living at the death of their mother, will be entitled to the said trust fund in fee simple, and that they are advised that the estate of said Conrad, trustee, who departed this life testate in the year 1897, is liable for the interest now due the life tenant, and also for the payment of the principal, which the complainants are advised should be collected by the aid of the court and so disposed of under its direction as that the same shall be held subject to the uses and trusts created by the will of Mathew Conrad.

The personal representative of the trustee filed his answer to the bill, in which he admitted that his testator was appointed trustee and had accepted the trust as alleged in the bill, but denied that he had misappropriated the trust fund or used it as his own, or that his testator's estate was indebted to the complainants on that account, but alleged that his testator in his lifetime paid off and discharged the whole of said trust fund to the parties entitled in the following manner, viz.: that in 1862 his testator, as trustee, made up a statement of his account, under oath, showing that as of the 1st day of March of that year there was a balance in his hands of \$15,451.88, which account he presented to the parties in interest; that by a writing dated May 2, 1862, they acknowledged the same to be correct and agreed upon a transfer of certain securities held by him as such trustee to a substituted trustee, and that the securities, aggregating \$19,500, should be received in full settlement of the trust; that on the 6th day of June following the complainants entered into a contract, under seal, by which they released his intestate as trustee from the trust and from all liability on account thereof; that at the date of the release two of the complainants, Enoch and J. B. Edwards, were under twenty-one years of age, and that the other complainants, who were adults, by the same writing pledged their interests in the trust fund for the protection of the trustee against any claim that the said minors might thereafter make against him as trustee; that the said last-named agreement

(which, together with the other writings referred to in the answer are filed as exhibits therewith), was signed by all the parties in interest and turned over to the said trustee in his lifetime, who transferred, assigned and delivered to the complainant, W. C. Edwards substituted trustee, all the evidences of debt and securities named, which at that time were listed at \$19,500; that the said W. C. Edwards afterwards, with the consent of the life tenant, paid over the trust fund to her children, the remaindermen; that the claim asserted by the complainants had been fully discharged, but if it had not been it was barred by the statute of limitations, or, if not, a court of equity would not give relief because of the lapse of time, staleness of the demand, and acquiescence in the settlement made in 1862.

To this answer the complainants filed a general replication. Upon the hearing of the cause the court dismissed the bill, and from that decree Mrs. Stewart and her husband appealed.

The other complainants do not and could not complain of that decree, as it clearly appears that they had by the agreement and writings filed with the answer of his executor released the trustee from all liability, and that they had no claim against his estate. Whilst the name of Mrs. Stewart is signed to the agreement of release, dated June 6, 1862, she claims that it is not her signature, and if it were that she is not bound by the writing, as she was at that time, and still is, a married woman.

The question of whether or not her signature was genuine cannot be raised under the pleadings in the cause. The answer avers that she made the agreement of release. To this there was a general replication, but with it there was no affidavit denying the signature.

Section 3279 of the Code provides that where a declaration, or other pleading, alleges that any person made, endorsed, assigned or accepted any writing, no proof of the handwriting of such person shall be required unless the fact be denied by an affidavit with the answer, plea or other pleading which puts it in issue. Simmons v. Simmons, 33 Gratt. 451, 458.

The general replication to the answer which set up the agreement releasing the trustee put in issue the question of whether or not Mrs. Stewart was a *feme covert* when that agreement was signed by her.

A general replication, which alone is now used in equity, is a general denial of the truth of the defendant's plea or answer. Story's Eq. Plead., sec. 878; Simmons v. Simmons, supra.

Under the issue thus raised, it was clearly competent for Mrs. Stewart to prove that she was laboring under the disability of cover-

ture when the alleged release was executed. At law, where the rules of pleading are more strict and special replications are allowed, coverture may be shown under the general issue as well as under a special plea. 5 Rob. Pr. 225; 4 Minor's Inst. (2d ed., top pages), 684, 691.

Under the common law, which, in the absence of evidence to the contrary, is presumed to have been in force in the State of Pennsylvania when the release in question was executed, a married woman could not make a valid contract. 3 Minor's Inst. (2d ed.) 124.

If Mrs. Stewart was laboring under the disability of coverture when the release was executed, it was absolutely void. This, as we understand counsel for appellees, is not denied, but it is claimed that although she was a married woman she had all the rights of a *femme sole*, because at that time her husband was an alien enemy, being in the army of the Confederate States, then at war with the United States.

It seems to be settled in England that if a husband be banished or has abjured the realm, or is an alien who has always lived abroad, the wife can contract, sue and be sued as if she were a *femme sole*. 2 Kent's Com., side p. 154, &c.; Pollock on Cont. p. 61; 1 Minor's Inst. 367.

Some of the text writers, among them Mr. Minor and Mr. Reeves, state that another exception to the general rule that a married woman cannot contract, is where the husband is an alien enemy. 1 Minor's Inst. (4th ed.), 367 Reeves Dom. Rel. 140-1.

The case of Deerly v. Duchess of Mazarine (1 Lord Raymond, 147; 1 Sak. 116), is relied on to sustain that view. Though it was mentioned in that case that the husband was an alien enemy and had been divorced in France, yet as Lord Loughborough said, the decision did not rest upon either of those grounds, but solely and properly on the ground that the wife lived in England on a fortune of her own and separate from her husband, who had always resided abroad as an alien. 2 Kent's Com., side p. 155, 1 H. Blackstone, 349. It was afterwards held in De Wall v. Braume (1 Hurls & Norman, 178; 38 E. L. & Eq. 300), that a femme covert cannot sue alone on a contract made with her before or after marriage, though her husband is an alien enemy, one of the judges stating in his opinion that there was no authority for saying that an alien enemy was civiliter mortuus.

If it were conceded that the wife of an alien enemy, who lived in a foreign country, had the right to contract as if she were a *feme sole*, still we do not think that the mere fact that Mrs. Stewart resided in

the State of Pennsylvania during the civil war, whilst her husband was in the army of the Confederate States, would effect their status or rights as husband and wife, especially since she went through the lines of the belligerents to visit her husband, and they have always, before, during and since the war, fully recognized their marital relations.

It is insisted that even if Mrs. Stewart is not bound by her deed of release as such, that she is estopped from denying the act, as equity will not allow a married woman to do an act inducing another to pursue a line of action and afterwards come into a court of equity and deny her power to perform it. When, and under what circumstances, a married woman will be considered as estopped by her conduct, it is unnecessary to consider in this case, for there is no evidence tending to show that Mrs. Stewart was guilty of any fraud, misrepresentation or concealment in what she did with reference to the release signed by her, or that the trustee did not have full knowledge of the fact that she was a married woman and unable to release him from his duties and liabilities as trustee.

Neither are the appellants barred by laches, lapse of time, or acquiescence. The remaindermen under the terms of the will creating the trust fund are not entitled to the possession of any part of it until the death of the life-tenant, who was a party to this suit, and who, so far as this record shows, is still living. Until her death the appellants would have no standing in court except to ask a court of equity to prevent or remedy a violation of the trust and to preserve the trust fund. They had the right to invoke the aid of a court of equity for those purposes, but they were under no legal obligation to do so, and the objection of laches or acquiescence will not lie for their failure to assert rights which have not yet accrued. Effinger v. Hall, 81 Va. 94; Sedgwick's Curator v. Taylor, 84 Va. 820.

By the will of the trustee, Mrs. Stewart is given one-half of the residue of his estate. This, it is insisted, satisfied her debt against him as trustee, if any such debt existed.

The general rule is, that a legacy given by a debtor to his creditor, which is equal to or greater than the debt, is, in the absence of a contrary intention, deemed to be a satisfaction of the debt. Whilst this is the rule, the courts generally manifest a strong disinclination to enforce it and permit slight circumstances to take a case out of its operation. Crouch v. Davis, 23 Gratt. 62. But there are exceptions to the rule as well established as the rule itself. One of these exceptions is, that the presumption of satisfaction does not arise where the legacy is con-

tingent, as it is in the case of residuary legatees, for it may possibly turn out that after all the claims against the testator's estate are satisfied the bequest of the whole, or part of his residuary estate, may not be equal to the amount of the legatees' debt. 2 Lomax's Executors (side page), 96; 2 Roper on Legacies (side page), 1047; Creswell on Executors, sec. 481; Devese v. Pontet, 1 Cox, 187, 192; Nicholls v. Judson, 2 Atkins, 330. The legacy to Mrs. Stewart cannot be deemed as given in satisfaction of her claim against the trustee's estate.

Objections were made to the competency of certain witnesses when their depositions were taken, but those objections were not brought to the attention of the Circuit Court nor passed upon by it. The objections cannot be considered by this court. A party who objects to the deposition of a witness, if he wishes to rely upon the exception, must bring it to the attention of the court below so that it may be passed upon by that court; and, unless the record shows that this has been done, the exception will be treated in the appellate court as waived. Fant v. Miller & Mahew, 17 Gratt. 187; Simmons v. Simmons, supra, 461; Martin v. South Salem &c. Co., 94 Va. 28, 42.

It follows from what has been said that we are of opinion that the estate of the trustee, William C. Conrad, is liable for \$4,806.25, being one-fourth part of the principal of the trust fund (less the \$775 thereof paid out under the order of the Orphan's Court of the city of Philadelphia), payable at the death of the life-tenant, Mrs. Edwards, to the parties who shall be entitled to the same at that time under the will of Mathew Conrad, deceased.

We are further of opinion that it does not satisfactorily appear that any part of the trust fund was used by the trustee in the purchase of the lands in Middlesex county of which he died seised and possessed.

The decree appealed from must be reversed in so far as it is not in accord with the view expressed in this opinion, and the cause remanded to the Circuit Court for further proceedings to be had not in conflict therewith.

Reversed.

NOTE.—This case involves several novel questions, some of which send us back to the learning of black-letter times.

One point of interest in chancery practice is, whether, when the answer sets up new matter (a release), in avoidance of the claim asserted in the bill, and the plaintiff desires to set up her coverture in avoidance of such new matter, such matter of avoidance may be shown under the general replication, or whether an amended bill is necessary. The general rule under the ancient equity practice required new matter in avoidance of the defense made in the answer, to be set up

by special replication. The special replication having gone out of use, its modern substitute is an amended bill. That is, as it would seem, wherever a special replication would have been required under the former practice, the plaintiff must now file an amended bill. 4 Minor's Inst. (3d ed.) 1445; Story's Eq. Pl. 878. The precise question whether coverture might formerly have been shown under the general replication in equity, and whether therefore it may still be so shown, seems not before to have been adjudicated. Inasmuch, however, as coverture may be shown at law under even so narrow a plea as the general issue of non est factum, as well as under the broader issues of nil debet and non assumpsit, the ruling of the court in the principal case that coverture might be proved under the general replication, follows the legal analogy, and seems to be sound.

Another unusual question before the court for decision was, whether Professor Minor's third exception to the common law disability of a married woman to make contracts, namely, where the husband is an alien enemy (1 Minor's Inst., 4th ed., 367) is sanctioned by the common law. The court holds that the better rule is contra, and hence that a release executed during the civil war by a married woman, living in Pennsylvania, where, by presumption, the common law prevailed, was not rendered valid by the circumstance that her husband was a soldier in the Confederate army.

The court also rules, without discussion and without citation of authority, that the courts of Virginia will presume, in the absence of proof to the contrary, that the common law, as interpreted in this State, prevails in the sister States. Where the domestic law rests in statute, there is some conflict in the authorities as to whether the domestic courts will presume that a similar statute exists in the State where the course of action arose. See Dicey's Confl. Laws, 719–720; Story's Confl. Laws, 637. Professor R. C. Minor (Confl. Laws, 214) expresses the view that by the great weight of authority, the court will presume the foreign law to be identical with the domestic law, where there is no proof on the subject, even though the domestic law be statutory—a view which he deems somewhat illogical, but one justified by expediency.

# NATIONAL VALLEY BANK OF STAUNTON, VA., v. HANCOCK & OTHERS.\*

Supreme Court of Appeals: At Richmond.

January 23, 1902.

Absent, Harrison and Whittle, JJ.

- Fraud—Improvements on another's land—Rights of creditors. Improvements put
  upon the property of another by an insolvent debtor may be followed by his
  creditors, and the realty on which they are placed may be charged with their
  value.
- 2. Assignments—Right to avoid prior fraudulent conveyance. A purchaser of a pre-existing note may sue in equity to avoid a conveyance made in fraud of

<sup>\*</sup> Reported by M. P. Burks, State Reporter.